



# SAFe® Lean Portfolio Management

Focus and align productivity to strategic goals



Speed, quality, and productivity are worthy goals for any organization. Yet it's only when applied with strategic focus and alignment that transformative results can be achieved. SAFe® helps align portfolio execution to the enterprise strategy, by organizing Agile development around the flow of value through one or more value streams. It enables business agility by applying the principles and practices of Lean Portfolio Management (LPM).

**In order to maintain alignment, while preserving empowerment and decentralized decision making, three key collaborations must be enabled across the portfolio:**

- 1 Strategy and investment funding
- 2 Lean governance
- 3 Agile portfolio operations



Together these three collaborations provide a leaner, and more Agile, governance model that helps each portfolio in the enterprise achieve its larger business objectives.

## Who will Benefit?

- Executive sponsors and Business Owners
- Finance and Accounting leaders
- Agile Program Management Office (PMO) and Lean-Agile Center of Excellence (LACE)
- Change agents and Certified SAFe® Program Consultants (SPCs)

## Prerequisites

- All participants have attended Implementing SAFe or Leading SAFe
- Completion of a Value Stream Workshop for the target portfolio

## What you'll learn and accomplish

- Identifying strategic themes that provide the differentiation needed by the portfolio to achieve the desired future state
- Forecasting, and dynamically funding value streams to adjust for changing priorities
- Identifying portfolio epics and managing their flow using the portfolio Kanban system
- Coordinating epic delivery across value streams
- Supporting an Agile PMO, LACE, and Communities of Practice (CoP) to facilitate sustaining and improving the SAFe transformation
- Measuring portfolio performance using Lean approaches
- Coordinating continuous compliance

## Scaled Agile Advisory Services

Provided by Scaled Agile, Inc. and the Scaled Agile Partner Network



● **Lean-Agile Center of Excellence Workshop**  
Drive enterprise adoption of Lean-Agile practices and business results

● **Value Stream Workshop**  
Organize for value

● **SAFe® ART Quickstart**  
Accelerate your SAFe transformation

● **SAFe® Lean Portfolio Management Workshop**  
Focus and align productivity to strategic goals

● **Inspect and Adapt Workshop**  
Optimize the quality of your implementation through relentless improvement

### For more information

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